



# ORACLE NETSUITE SOCIAL IMPACT FOR NONPROFIT ORGANIZATIONS

Whether your mission is serving the local community or providing international outreach to empower global causes, one thing is certain: you're working incredibly hard to fulfill your mission, while being a good steward of donor dollars. As the pace of change accelerates, organizations that rely on outdated system infrastructure are struggling to keep up with the operational performance needed to fill these constituent expectations.

## NetSuite: The Value for Nonprofits

- Real-time financial management for accelerated monthly close and strategic decision-making.
- Seamless integration between accounting and development for a single version of the truth.
- Optimized project and grant initiatives through real-time visibility into budget vs. actuals.
- Increased fundraising effectiveness, including a 360-degree view of constituents.
- Streamlined global operations and capabilities.

*“We’re very mission-focused. We’re serving the people who need us the most and we require detailed financial visibility to accomplish that. NetSuite provides it.”*

**Brightpoint Health**



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## Leading Practices for Nonprofits

*Enter, NetSuite.* NetSuite's unique commitment to nonprofits includes a complete solution for managing their entire organization—including nonprofit financials, CRM, project management, ecommerce and more.

With over 1,300 successful implementations, NetSuite has a deep understanding of nonprofit organizations across all sub-sectors and the many challenges they face. We've used the experience gained from these deployments to develop a tailored solution with leading practices specifically for nonprofits. Designed to lower costs, streamline business processes and boost productivity, NetSuite provides a foundation for mission success and growth.

## Product Overview

### Core Accounting

Comprehensive features for finance and accounting, including GL, AR, AP, bank reconciliation and real-time financial reporting.

### Financial Segmentation

Modern Chart of Accounts using GL segments to eliminate long, error-prone account code strings; and achieve complete visibility into source and use of funds.

### Fund Accounting

Comprehensive fund accounting framework to manage diverse revenue streams, correlate fund sources to associated expense transactions and manage fund restrictions.

### Grant Accounting

Elevated visibility into grant lifecycle with the ability to track many projects to many grants and automate time and expense management.

### Nonprofit Reporting

Statement of Activities, Financial Position and Functional Expense-based reporting standards.

### KPIs, Roles and Dashboards

Nonprofit Financial KPIs, reports and analytics for all key stakeholders on pre-built dashboards based on common roles across many organizations.

### Program Efficiency Tracking

Aligned definitions of program success across the organization using Charity Navigator-recommended governance metrics.

### Expense Management

Real-time visibility and tracking of procurement process for goods and services; including budget reporting.

### Constituent Relationship Management

Track individuals, organizations, households, relationships and multiple revenue systems; integrating both constituent and transactional data in one system.

### Human Resources

Unified control over core HR processes including employee information, new hires, onboarding, payroll, promotions, compensation changes and more.

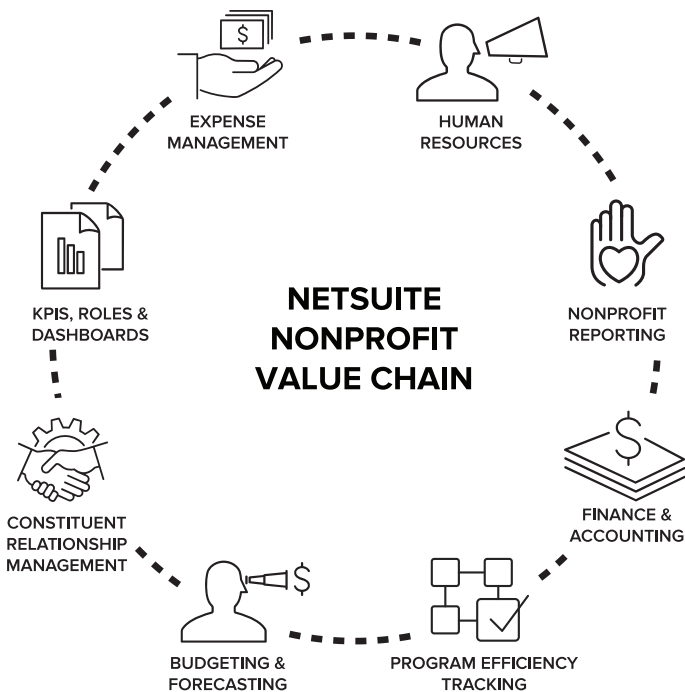
### Global Cloud

Global consolidation and rollup of multiple entities, affiliates and locations in one system.

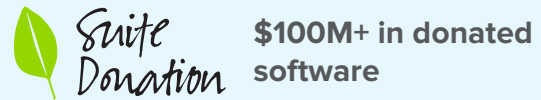
“With NetSuite, we now have a single coordinated effort across the organization and are able to make the most of every interaction with our donors and customers with a single 360-degree view.” *The Foundation Center*

## Conclusion

NetSuite understands that nonprofits need system accountability, scalability, visibility and above all else, a technology partner that is dedicated to helping you achieve your mission. Today, more than 1,300 nonprofits trust NetSuite to run their back-end operations, including international NGOs, membership associations, social enterprises, cultural and educational institutions, and more. By engaging the right technology, forward thinking nonprofits are changing the world, and NetSuite is proud to be the backbone supporting their evolution.



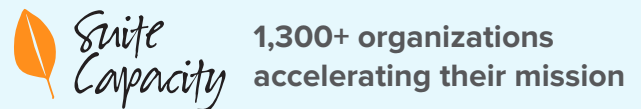
Oracle NetSuite Social Impact leverages the company’s greatest assets—our people and our products—to accelerate the social impact of nonprofits around the world. The three core pillars of the program are designed to help organizations worldwide to better achieve their missions through technology.



Nonprofits of all sizes are eligible for a base donation\* of our nonprofit solution with no-cost activation.



NetSuite employees are paired with nonprofits to help the customers innovate on NetSuite and use the system more effectively.



Every Social Impact customer is supported by NetSuite capacity building resources including dedicated account management and online learning.

\*Base donation includes 3 users for GL/AR/AP with basic financial reporting and 1 training license.



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