

# NetSuite Resource Management

Gain Complete Visibility into Resources, Optimize Staffing and Resource Utilization



For a services business, there is nothing more valuable than consultants and being able to effectively deploy the right resources to the right project. NetSuite’s Resource Management module enables you to optimize your staffing and utilization by minimizing your bench and ensuring that qualified resources are working on the right projects.

### Key Benefits

- Accurately forecast staffing needs and improve employee utilization rates.
- Make intelligent staffing allocations based on your staff’s ability and experience.
- Fine-tune IT priorities with clear visibility into the impact of resource changes.
- Obtain better understanding of overall organizational capacity for new initiatives.

NetSuite Resource Management gives you visibility into all aspects of your project resource management needs, helping to increase overall resource utilization and manage and deploy resources based on employee skills, experience and availability. NetSuite’s Resource Management capabilities include:

**Comprehensive Resource Management** – Get a centralized view of all allocations for each of your resources so that you can effectively balance their workloads and optimize utilization.

**Project Staffing** – Quickly find and allocate resources to projects based on their skills, demographic information, experience, or work preferences so the right staff is on the right project.

**Resource Forecasting** – Plan your projects efficiently with resource forecast reports and generic resource capabilities that provide insight into your organization’s ability to staff future projects.

**Utilization Tracking** – Track and optimize resource utilization with real-time dynamic charts and reports that provide insights on resource allocation levels with drill-down details.

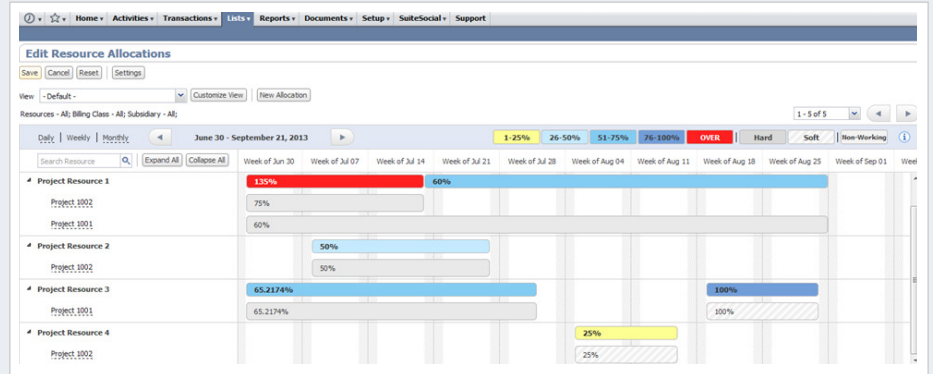
**Get Strategic Project Insights** – Generate strategic project insights with powerful and real-time analytics and reporting capabilities without having to hunt down the information or piece it together.

**Seamless Integration** – NetSuite Resource Management seamlessly integrates with your other NetSuite project management and Services Resource Planning applications.

### NetSuite Resource Management Includes:

- Resource Allocation Chart
- Resource Skills Sets
- Resource Allocation Record
- Generic Resources

An intuitive, visual display of resources workload and availability.



## Key Capabilities

### Resource Allocation Record

Resource Allocation Record enables resource managers to allocate resources to a project for specific number of hours or by percentage of time based on their availability to better support resource management. This enables companies to get a good sense of employee utilization, a critical efficiency and productivity metric.

### Resource Skills Sets

Resource Skills Sets enable you to search and allocate resources based on skills, demographic information, experience, or work preferences, making it faster and easier to get the right people for each project.

### Resource Allocation Chart

Resource Allocation Chart provides an intuitive visual representation that enables project and resource managers to view an individual resource’s workload and availability, so they can manage each person’s schedule and also quickly find any double-allocations optimizing resource management.

### Generic Resources

When you initially plan your projects, you may not yet know the specific people to assign. You can now create Generic Resources, allocate them to projects and assign them to tasks. These Generic Resources serve as placeholders enabling you to plan the project and determine resource requirements without needing to know the exact people.